



Simplex Castings Ltd.

Corporate Office : 32,Shivnath Complex G.E. Road, Supela, Bhilai - 490023 (C.G) India

Phone : +91-788-2290483 /84 /85

Fax : +91-788-2285664

E-Mail : sclho@simplexcastings.com

Website : www.simplexcastings.com

CIN: L27320MH1980PLC067459



Date: 28.08.2025

To,
The Manager
Department of Corporate Services
BSE Limited
PJ Towers, Dalal Street
Mumbai-400001
Scrip Code: 513472

Subject: Intimation of Allotment of Equity Shares on Preferential Basis.

Ref.: Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir(s)/ Madam,

In terms of Regulation 30 read with Schedule III to the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company through circular resolution dated August 28, 2025, has, inter alia, considered and approved the allotment of 2,78,614 (Two Lakh Seventy-Eight Thousand Six Hundred Fourteen) Equity Shares of face value ₹10 each at an issue price of ₹246/- (Rupees Two Hundred Forty-Six only) per Equity Share (including a premium of ₹236/- per share) aggregating to ₹6,85,39,044/- (Rupees Six Crore Eighty-Five Lakh Thirty-Nine Thousand Forty-Four only) on a preferential basis to the following allottee:

| Sr. No. | Name of the allottees | Category | No. of Equity Shares allotted | Amount received |
|---------|-----------------------|----------|-------------------------------|--------------------|
| 1. | Ketan Mookchand Shah | Promoter | 278614 | 6,85,39,044 |
| | Total | | 278614 | 6,85,39,044 |

Please be informed that the aforesaid Issue of the Equity Shares on Preferential Basis were approved by the shareholders of the Company by way of Special Resolution in the Extra-Ordinary General Meeting of the Company held on June 21, 2025 and In-principle approval was granted by BSE Limited vide letter dated August 20, 2025. The application for listing and trading approval of the Stock Exchange for the Equity Shares allotted as above will be made in due course, in compliance with applicable law.

The equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company in all respects. Consequent to the aforesaid allotment, the paid-up share capital of the Company will accordingly increase from ₹74,955,290/- (74,95,529 equity shares of ₹10/- each) to ₹77,741,430/- (77,74,143 equity shares of ₹10/- each).

| OFFICE | ADDRESS | PHONE | FAX | E-MAIL |
|---------------------|---|--------------|--------------|---------------------------------|
| Regd. Office | : 601/602 A, FAIRLINK CENTER, OFF ANDHERI LINK ROAD, ANDHERI (W), MUMBAI -53 | 022-40034768 | | sclmumbai@simplexcastings.com |
| Kolkata | : 119, PARK STREET, WHITE HOUSE 4 th FLOOR KOLKATA - 700016 (W.B.) INDIA | 08961045611 | 033-22493251 | kol@simplexcastings.com |
| Bhilai (Plant) | : 5, INDUSTRIAL ESTATE, BHILAI - 490026 (C.G.) INDIA | 0788-4015273 | 0788-4034188 | sclbhillai@simplexcastings.com |
| Rajnandgaon (Plant) | : 223/2,224 INDUSTRIAL ESTATE, TEDESARA, RAJNANDGAON - 491441(C.G.) INDIA | 9203901697 | 0788-2285664 | scltedesara@simplexcastings.com |



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The equity shares allotted to the aforementioned investors shall be locked in for a period as specified under Chapter V of the SEBI ICDR Regulations, as applicable.

The requisite details as required in terms of SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided as 'Annexure-A'.

You are requested to please take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI Listing Regulations.

Thanking you.

Yours faithfully,

For, Simplex Castings Limited

Sangeeta K Shah
Managing Director
DIN: 05322039

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Information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure) Regulations, 2015

Issuance of securities:

| S. No | Particulars | Details |
|----------------------------|---|--|
| 1. | Type of securities Allotted | Equity Shares of ₹10/- each |
| 2. | Type of issuance | Preferential Allotment in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws |
| 3. | Total number of securities issued or the total amount for which the securities are allotted | 2,78,614 (Two Lakh Seventy-Eight Thousand Six Hundred Fourteen) Equity Shares of face value ₹10 each at an issue price of ₹246/- (Rupees Two Hundred Forty-Six only) per Equity Share (including a premium of ₹236/- per share) aggregating to ₹6,85,39,044/- (Rupees Six Crore Eighty-Five Lakh Thirty-Nine Thousand Forty-Four only) |
| Additional Details: | | |
| (i) | Names of the investors | 1. Ketan Moolchand Shah (Promoter) |
| (ii) | Post allotment of securities-outcome of the subscription, issue price / allotted price (in case of convertibles), | Paid up Capital ₹77,741,430/- (77,74,143 equity shares) |
| (iii) | Number of investors | 1 (One) |
| 4. | Any cancellation or termination of proposal for issuance of securities including reasons thereof | Not Applicable |

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ADDRESS

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