

Simplex Castings Ltd.

Corporate Office: 32,Shivnath Complex G.E. Road, Supela, Bhilai - 490023 (C.G) India

Phone: +91-788-2290483 /84 /85 Fax: +91-788-2285664

E-Mail: sclho@simplexcastings.com Website: www.simplexcastings.com

CIN: L27320MH1980PLC067459

Date: 28.08.2025

To,

The Manager

Department of Corporate Services

BSE Limited

PJ Towers, Dalal Street Mumbai-400001 Scrip Code: 513472

Subject: Intimation of Allotment of Equity Shares on Preferential Basis.

Ref.: Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir(s)/ Madam,

In terms of Regulation 30 read with Schedule III to the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company through circular resolution dated August 28, 2025, has, inter alia, considered and approved the allotment of 2,78,614 (Two Lakh Seventy-Eight Thousand Six Hundred Fourteen) Equity Shares of face value ₹10 each at an issue price of ₹246/- (Rupees Two Hundred Forty-Six only) per Equity Share (including a premium of ₹236/- per share) aggregating to ₹6,85,39,044/- (Rupees Six Crore Eighty-Five Lakh Thirty-Nine Thousand Forty-Four only) on a preferential basis to the following allottee:

Sr. No.	Name of the allottees	Category	No. of Equity Shares allotted	Amount received
1.	Ketan Mookhand Shah	Promoter	278614	6,85,39,044
	Total		278614	6,85,39,044

Please be informed that the aforesaid Issue of the Equity Shares on Preferential Basis were approved by the shareholders of the Company by way of Special Resolution in the Extra-Ordinary General Meeting of the Company held on June 21, 2025 and In-principle approval was granted by BSE Limited vide letter dated August 20, 2025. The application for listing and trading approval of the Stock Exchange for the Equity Shares allotted as above will be made in due course, in compliance with applicable law.

The equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company in all respects. Consequent to the aforesaid allotment, the paid-up share capital of the Company will accordingly increase from ₹74,955,290/- (74,95,529 equity shares of ₹10/- each) to ₹77,741,430/- (77,74,143 equity shares of ₹10/- each).

OFFICE		ADDRESS	PHONE	FAX	E-MAIL
Regd. Office	:	601/602 A, FAIRLINK CENTER, OFF ANDHERI LINK ROAD, ANDHERI (W), MUMBAI -53	022-40034768		scl mumbai@simplex castings.com
Kolkata	:	119, PARK STREET, WHITE HOUSE $4^{\rm th}$ FLOOR KOLKATA - 700016 (W.B.) INDIA	08961045611	033-22493251	kol@simplexcastings.com
Bhilai (Plant)	:	5, INDUSTRIAL ESTATE, BHILAI - 490026 (C.G.) INDIA	0788-4015273	0788-4034188	sclbhilai@simplexcastings.com
Rajnandgaon (Plant	t):	223/2,224 INDUSTRIAL ESTATE, TEDESARA, RAJNANDGAON - 491441(C.G.) INDIA	9203901697	0788-2285664	scltedesara@simplexcastings.com



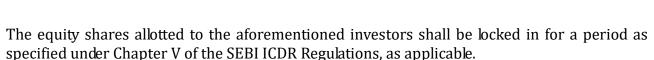
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The requisite details as required in terms of SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided as 'Annexure-A'.

You are requested to please take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI Listing Regulations.

Thanking you.

Yours faithfully,

For, Simplex Castings Limited

Sangeeta K Shah Managing Director DIN: 05322039

OFFICE ADDRESS PHONE E-MAIL 601/602 A, FAIRLINK CENTER, off andheri link road, ANDHERI (W), MUMBAI -53 Regd. Office 022-40034768 sclmumbai@simplexcastings.com Kolkata 119. PARK STREET, WHITE HOUSE 4th FLOOR KOLKATA - 700016 (W.B.) INDIA 08961045611 033-22493251 kol@simplexcastings.com Bhilai (Plant) : 5, INDUSTRIAL ESTATE, BHILAI - 490026 (C.G.) INDIA 0788-4015273 0788-4034188 sclbhilai@simplexcastings.com Rajnandgaon (Plant): 223/2,224 INDUSTRIAL ESTATE, TEDESARA, RAJNANDGAON - 491441(C.G.) INDIA 9203901697 0788-2285664 scltedesara@simplexcastings.com



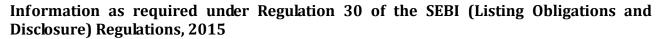
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Issuance of securities:

S. No	Particulars	Details	
1.	Type of securities Allotted	Equity Shares of ₹10/- each	
2.	Type of issuance	Preferential Allotment in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws	
3.	Total number of securities issued or the total amount for which the securities are allotted	2,78,614 (Two Lakh Seventy-Eight Thousand Six Hundred Fourteen) Equity Shares of face value ₹10 each at an issue price of ₹246/- (Rupees Two Hundred Forty-Six only) per Equity Share (including a premium of ₹236/- per share) aggregating to ₹6,85,39,044/- (Rupees Six Crore Eighty-Five Lakh Thirty-Nine Thousand Forty-Four only)	
Additional Details:			
(i)	Names of the investors	1. Ketan Moolchand Shah (Promoter)	
(ii)	Post allotment of securities- outcome of the subscription, issue price / allotted price (in case of convertibles),	1 1 , , ,	
(iii)	Number of investors	1 (One)	
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable	

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1	Rainandgaon (Plant):	223/2 224 INDUSTRIAL ESTATE TEDESARA RAINANDGAON - 491441(C.G.) INDIA	9203901697	0788-2285664	scltedesara@simplexcastings.com