



Simplex Castings Ltd.

Corporate Office : 32,Shivnath Complex G.E. Road, Supela, Bhilai - 490023 (C.G) India

Phone : +91-788-2290483 /84 /85

Fax : +91-788-2285664

E-Mail : sclho@simplexcastings.com

Website : www.simplexcastings.com

CIN: L27320MH1980PLC067459



Date: 14.11.2025

To, BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 513472	To, The Manager Calcutta Stock Exchange 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal Scrip Code: 29066
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Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 14th November, 2025

A meeting of the Board of Directors of Simplex Castings Limited was held today (i.e. 14th November, 2025). The outcome of the said meeting is as given hereunder:

1. The Board of Directors has approved the Un-Audited Financial Results for the quarter and Half yearly ended on 30th September, 2025. Pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015, we are enclosing herewith the Un-Audited Financial Results of the Company along with the Limited Review Report by the Statutory Auditors on the Financial Results of the company for the quarter ended on 30th September, 2025 collectively as **Annexure - A**.
2. Statement of Deviation(s) and variation(s) under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 enclosed herewith as **Annexure - B**.

The results are being published and also made available on the website of the Company at www.simplexcastings.com

The meeting of the directors commenced at 2: 15 PM and concluded 2.45 PM.

This is for your information a record.

Thanking You,

Yours faithfully,

For, Simplex Castings Limited

SANGEETA

KETAN SHAH

Sangeeta K Shah

Managing Director

DIN: 05322039

Digitally signed by SANGEETA
KETAN SHAH
Date: 2025.11.14 14:31:14
+05'30'

OFFICE	ADDRESS	PHONE	FAX	E-MAIL
Regd. Office	: 601/602 A, FAIRLINK CENTER, OFF ANDHERI LINK ROAD, ANDHERI (W), MUMBAI -53	022-40034768		sclmumbai@simplexcastings.com
Kolkata	: 119, PARK STREET, WHITE HOUSE 4 th FLOOR KOLKATA - 700016 (W.B.) INDIA	08961045611	033-22493251	kol@simplexcastings.com
Bhilai (Plant)	: 5, INDUSTRIAL ESTATE, BHILAI - 490026 (C.G.) INDIA	0788-4015273	0788-4034188	sclbhillai@simplexcastings.com
Rajnandgaon (Plant)	: 223/2,224 INDUSTRIAL ESTATE, TEDESARA, RAJNANDGAON - 491441(C.G.) INDIA	9203901697	0788-2285664	scltedesara@simplexcastings.com



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Annexure - A

STATEMENT OF STANDALONE PROFIT & LOSS FOR THE QUARTER ENDED 30TH SEPT, 2025

Amount in Rs. Lakhs

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	31.03.2025 (Audited)
INCOME						
Revenue from operations	5540.97	4519.73	2937.76	10060.70	5686.91	17188.36
Other Income	34.56	4.57	14.98	39.13	31.61	133.75
TOTAL INCOME (I)	5575.53	4524.30	2952.74	10099.83	5718.52	17322.11
EXPENDITURE						
Cost of raw material and component consumed	5730.10	1964.38	1493.86	7694.48	3127.58	11531.90
Purchase of Stock-in-Trade	0	0	0	0	0	0
Changes in inventories of work-in-progress, stock-in-trade and finished goods	-1844.71	1015.71	69.06	-829.00	-147.01	-386.89
Employees benefit expense	255.52	251.87	275.95	507.39	535.13	1096.17
Finance costs	160.25	196.77	224.92	357.02	436.28	891.46
Depreciation and amortization expense	93.89	90.05	91.62	183.94	182.18	366.03
Other expenses	435.10	372.45	311.05	807.55	882.07	1838.81
TOTAL EXPENDITURE (II)	4830.15	3891.23	2466.46	8721.38	5016.23	15337.48
Profit/(loss) before exceptional items and tax from continuing operation	745.37	633.08	486.29	1378.45	702.29	1984.63
Exceptional items	0	0	0	0		
Profit/(Loss) before tax from continuing operations	745.37	633.08	486.29	1378.45	702.29	1984.63
Tax expenses						
Current tax	0	0	0	0	0	0
Deferred Tax	187.60	159.33	122.54	346.93	176.91	471.52
Total tax expenses	187.60	159.33	122.54	346.93	176.91	471.52
Profit/(loss) for the year	557.77	473.75	363.74	1031.52	525.38	1513.11
Other Comprehensive Income/ (Expenses) for the period net of taxes	0	0	0	0	0	38.42

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Total Comprehensive Income for the period Comprising Profit/(loss) and other Comprehensive Income for the Period	557.77	473.75	363.74	1031.52	525.38	1551.53
Paid-up Equity Share Capital (Face value of shares shall be indicated)	777.41	719.83	719.83	777.41	719.83	719.83
	10	10	10	10	10	10
Other Equity excluding revaluation reserves	0	0	0	0	0	4947.01
Earning per share of Rs. 10 each (not annualised)						
a) Basic	7.42	6.70	4.62	13.72	6.67	21.39
b) Diluted	7.42	6.70	4.62	13.72	6.67	21.39

Note:

1. The Financial Results of the company for the quarter and Half year ended 30th September, 2025 have been reviewed by the Audit Committee at their respective meetings held on 14th November, 2025 and approved by the Board of Directors at their respective meetings held on 14th November, 2025.
2. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ins AS) prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
3. The previous year/period have been regrouped/rearranged wherever found necessary.
4. Earnings per share for quarter ended and half-year ended 30.09.2025 is calculated on the basis of weighted average number of shares i.e. 75,19,395 shares.
5. The above results are also available on company website www.simplexcastings.com and also on the website of BSE.

For, Simplex Castings Limited

SANGEETA

KETAN SHAH

Sangeeta K Shah

Managing Director

DIN: 05322039

Digitally signed by
SANGEETA KETAN SHAH
Date: 2025.11.14 14:31:34
+05'30'

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STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS ON 30TH SEPT. 2025

Particulars	Amount in Rs. Lacs	
	As at 30.09.2025	As at 31.03.2025
	Unaudited	Audited
ASSETS		
<u>(1) Non-current assets</u>		
(a) Property, plant and equipment	3297.84	3382.8
(b) Capital work-in-progress	1465.39	1237.62
(c) Investment properties	27.79	28.05
(d) Other intangible assets	2.26	2.74
(e) Financial assets		
(i) Investments	2.42	2.42
(ii) Other financial assets	344.23	201.09
(f) Deferred tax assets (net)	497.75	844.68
(g) Other non-current assets	508.60	250.03
(h) Assets held for Sale	0	0
Sub-total Non-Current Assets	6146.29	5949.42
<u>(2) Current-assets</u>		
(a) Inventories	6571.30	5791.78
(b) Financial assets		
(i) Trade Receivables	4002.58	5113.61
(ii) Bank, Cash and cash equivalents	5.36	265.18
(iii) Bank balances other than (ii) above	171.62	67.24
(c) Other current assets	839.69	971.60
(d) Assets held for sale	0	0
Sub-total Current Assets	11590.55	12209.40
Total Assets	17736.84	18158.82
EQUITY AND LIABILITIES		
<u>Equity</u>		
(a) Equity share capital	777.41	719.83
(b) Other equity	7337.58	4947.01
<u>Liabilities</u>		
<u>(1) Non-current liabilities</u>		
(a) Financial liabilities		
- Borrowings	2247.92	3104.83
(b) Provisions	733.10	687.39
(c) Deferred tax Liabilities (Net)		
(c) Other non-current liabilities	7.02	7.02
<u>(2) Current liabilities</u>		
(a) Financial liabilities		
(i) Borrowings	4353.61	4603.25

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SANGEETA KETAN
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Date: 2025.11.14
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OFFICE

ADDRESS

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Kolkata : 119, PARK STREET, WHITE HOUSE 4th FLOOR KOLKATA - 700016 (W.B.) INDIA

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Rajnandgaon (Plant) : 223/2,224 INDUSTRIAL ESTATE, TEDESARA, RAJNANDGAON - 491441 (C.G.) INDIA

PHONE

022-40034768

08961045611

0788-4015273

9203901697

FAX

033-22493251

0788-4034188

0788-2285664

E-MAIL

sclmumbai@simplexcastings.com

kol@simplexcastings.com

sclbhilai@simplexcastings.com

scltedesara@simplexcastings.com



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(ii) Trade payables		
-total outstanding dues of micro enterprises and small enterprises	106.84	220.36
-total outstanding dues of Creditors other than micro enterprises and small enterprises	1230.27	1558.38
(iii) Other financial liabilities	228.89	398.51
(b) Other current liabilities	468.14	1701.68
(c) Provisions	246.06	210.55
(d) Current tax liabilities (Net)	0	0
Total Equity and Liabilities	17736.84	18158.82

For, Simplex Castings Limited

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KETAN SHAH

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SANGEETA KETAN SHAH
Date: 2025.11.14
14:31:48 +05'30'

Sangeeta K Shah
Managing Director
DIN: 05322039

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ADDRESS

PHONE

FAX

E-MAIL

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CASH FLOW STATEMENT FOR THE YEAR ENDED 30 SEPT. 2025

Particulars	Amount in Rs. Lacs	
	Half year ended on 30.09.2025	Half year ended on 30.09.2024
Cash Flow from operating activities		
Profit/(loss) before tax from continuing operations	1378.46	702.29
Profit/(loss) before tax from discontinuing operations		
Non-cash adjustment to reconcile profit before tax to net cash flows		
Depreciation/amortization	183.94	182.18
Profit from sale of Property Plant & Equipments	0	
Provision/Allowances for credit loss on debtors and receivables	-228.53	-38.60
Provision for warranty & guarantee	0	8.18
Provision for Fair valuation of investments	0	0
Finance Cost	357.02	436.28
Interest Income	-8.01	-12.04
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	1682.87	1278.29
Movements in working capital :		
Increase/(decrease) in trade payables	-441.62	-327.44
Increase/(decrease) in other financial liabilities	-169.63	-46.31
Increase/(decrease) in other financial assets	-143.14	
Increase/(decrease) in other current liabilities	-1233.54	-28.53
Increase/(decrease) in Other non-current liabilities	0	0
Decrease/(increase) in trade receivables	1339.55	-116.51
Decrease/(increase) in inventories	-779.52	-132.06
Decrease/(increase) in other non-current assets	-258.58	0
Decrease/(increase) in provisions	81.21	32.23
Decrease/(increase) in other current assets	131.92	-108.5
Cash generated from/(used in) operations	209.53	551.16
Direct taxes paid (net of refunds)	0	0
Net Cash flow from/(used in) operating activities continuing operation	209.53	551.16
Net Cash flow from/(used in) operating activities discontinuing operation	0	0
Net Cash flow from/(used in) operating activities	209.53	551.16
Cash flows from investing activities		
Purchase of PPE, including intangible assets, CWIP & net of capital creditors	-326.02	-763.07
Proceeds from sale/scrapping of PPE	0	0
Proceeds from sale of Property plant & equipment	0	0
Proceeds from disposal of assets held for sale (net)	0	0
Advances to subsidiary company	0	0
Changes in investments	0	0
Investment in bank deposits (having original maturity of more than three months)	-104.38	-113.96

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OFFICE

ADDRESS

PHONE

FAX

E-MAIL

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sclmumbai@simplexcastings.com

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08961045611

033-22493251

kol@simplexcastings.com

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0788-4015273

0788-4034188

sclbhilai@simplexcastings.com

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9203901697

0788-2285664

scltedesara@simplexcastings.com



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Interest received	8.01	12.04
Dividends received		
Net cash flow from/(used in) investing activities continuing operations	-422.39	-864.99
Net cash flow from/(used in) investing activities discontinuing operations	0	0
Net cash flow from/(used in) investing activities B	-422.39	-864.99
Cash flows from financing activities		
Proceeds from Share capital issued	1416.62	800.31
Proceeds/(Repayment) of long-term borrowings (net)	-856.91	-190.62
Proceeds/(Repayment) of short-term borrowings	-249.64	0.67
Interest paid	-357.02	-436.28
Dividends paid on equity shares	0	0
Tax on equity dividend paid	0	0
Net cash flow from/(used in) financing activities continuing operations	-46.94	174.08
Net cash flow from/(used in) financing activities discontinuing operations		
Net cash flow from/(used in) financing activities C	-46.94	174.08
NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)	-259.82	-139.75
Cash and Cash Equivalents at the beginning of the year	265.18	144.26
Cash and Cash Equivalents at the end of the year	5.36	4.51
Components of cash and cash equivalents		
Cash in hand	3.67	4.51
With banks- on current account	1.69	0
With banks- on deposit account	0	0
	5.36	4.51

The Statement of Cash Flow has been prepared using Indirect method as per Ind AS 7.

For, Simplex Castings Limited

SANGEETA
KETAN SHAH

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SANGEETA KETAN SHAH
Date: 2025.11.14
14:32:01 +05'30'

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Annexure – B

STATEMENT OF DEVIATION / VARIATION IN UTILIZATION OF FUNDS RAISED ON 26.08.2025

Particulars	Remarks
Name of listed entity	Simplex Castings Limited
Mode of Fund Raising	Preferential Issues
Type of Instrument	Equity Shares
Date of Raising Funds	26.08.2025
Amount Raised (in Rs. Crores)	731.23
Report filed for Quarter ended	30-09-2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	Nil Deviation / Variation
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No comments
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (In Crores)	Modified allocation, if any	Funds Utilised (Rs. In Crores)	Amount of Deviation/ variation for the quarter according to applicable object	Remarks if any
Repayment of loans	Not Applicable	731.23	0.00	731.23	0.00	Funds raised on allotment of equity shares. Funds raised have been fully utilized for the purpose for which they were raised.

SANGEETA KETAN SHAH
Digitally signed by SANGEETA KETAN SHAH
Date: 2025.11.14 14:51:42 +05'30'

OFFICE

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Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

SANGEETA
KETAN SHAH

Digitally signed by
SANGEETA KETAN SHAH
Date: 2025.11.14
14:32:20 +05'30'

Name of Signatory: Sangeeta Ketan Shah

Designation: Managing Director

Date: 14.11.2025

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STATEMENT OF DEVIATION / VARIATION IN UTILIZATION OF FUNDS RAISED ON **28.08.2025**

Particulars	Remarks
Name of listed entity	Simplex Castings Limited
Mode of Fund Raising	Preferential Issues
Type of Instrument	Equity Shares
Date of Raising Funds	28.08.2025
Amount Raised (in Rs. Crores)	685.39
Report filed for Quarter ended	30-09-2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	Nil Deviation / Variation
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No comments
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (In Crores)	Modified allocation, if any	Funds Utilised (Rs. In Crores)	Amount of Deviation/ variation for the quarter according to applicable object	Remarks if any
Repayment of loans	Not Applicable	685.39	0.00	685.39	0.00	Funds raised on allotment of equity shares. Funds raised have been fully utilized for the purpose for which they were raised.

SANGEETA KETAN SHAH
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Date: 2025.11.14 14:51:55 +05'30'

OFFICE

ADDRESS

Regd. Office : 601/602 A, FAIRLINK CENTER, OFF ANDHERI LINK ROAD, ANDHERI (W), MUMBAI -53
Kolkata : 119, PARK STREET, WHITE HOUSE 4th FLOOR KOLKATA - 700016 (W.B.) INDIA
Bhilai (Plant) : 5, INDUSTRIAL ESTATE, BHILAI - 490026 (C.G.) INDIA
Rajnandgaon (Plant) : 223/2,224 INDUSTRIAL ESTATE, TEDESARA, RAJNANDGAON - 491441(C.G.) INDIA

PHONE

022-40034768
08961045611
0788-4015273
9203901697

FAX

033-22493251
0788-4034188
0788-2285664

E-MAIL

sclmumbai@simplexcastings.com
kol@simplexcastings.com
sclbhillai@simplexcastings.com
scltedesara@simplexcastings.com



Simplex Castings Ltd.

Corporate Office : 32,Shivnath Complex G.E. Road, Supela, Bhilai - 490023 (C.G) India

Phone : +91-788-2290483 /84 /85

Fax : +91-788-2285664

E-Mail : sclho@simplexcastings.com

Website : www.simplexcastings.com

CIN: L27320MH1980PLC067459



Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

SANGEETA
KETAN SHAH

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SANGEETA KETAN SHAH
Date: 2025.11.14
14:32:38 +05'30'

Name of Signatory: Sangeeta Ketan Shah

Designation: Managing Director

Date: 14.11.2025

OFFICE	ADDRESS	PHONE	FAX	E-MAIL
Regd. Office	: 601/602 A, FAIRLINK CENTER, OFF ANDHERI LINK ROAD, ANDHERI (W), MUMBAI -53	022-40034768		sclmumbai@simplexcastings.com
Kolkata	: 119, PARK STREET, WHITE HOUSE 4 th FLOOR KOLKATA - 700016 (W.B.) INDIA	08961045611	033-22493251	kol@simplexcastings.com
Bhilai (Plant)	: 5, INDUSTRIAL ESTATE, BHILAI - 490026 (C.G.) INDIA	0788-4015273	0788-4034188	sclbhillai@simplexcastings.com
Rajnandgaon (Plant)	: 223/2,224 INDUSTRIAL ESTATE, TEDESARA, RAJNANDGAON - 491441(C.G.) INDIA	9203901697	0788-2285664	scltedesara@simplexcastings.com

HARSH JAIN & ASSOCIATES

Chartered Accountants

Phone No.: 0788-2325482 (Office)

Mobile No. +91 9329699700

E-mail: caharsh.jain@gmail.com

HARSH JAIN

(B.Com., LLB, FCA, DISA (ICA), DIRM)

"Saroj Chambers"

Opp. Gurudwara, Station Road,

Durg (C.G.) 491001

Independent auditor's review report on review of interim standalone financial results of Simplex Castings Limited for the quarter & half year ended on September 30th, 2025.

To,

The Board of Directors of Simplex Castings Limited

We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of **Simplex Castings Limited** ('the Company') for the quarter & half year ended on **30th September, 2025**, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Harsh Jain & Associates

Chartered Accountants

Firm Reg. No. -007639C



(HARSH JAIN)

Partner

Membership No. 076736

UDIN: 25076736BMGWTO7976

Place: DURG

Date: 14.11.2025